

2027 CFA Institute Research Challenge

CFA Society Toronto Local Competition Timeline

Please note the highlighted dates for deadlines.

Date	Task	Notes
September 10, 2026	Local competition team registration opens.	
October 16, 2026	CFA Society Toronto team registration deadline.	First team registration through CFA Society Toronto. 1/2
Week of October 26	Virtual competition kick-off call with all participating teams.	Mandatory for each team to attend.
November 9, 2026	Deadline to submit questions for subject company.	Questions must be sent to universityrelations@cfatoronto.ca by 11:59pm ET.
November 30, 2026	CFA Institute individual registration deadline. Links will be provided by CFA Society Toronto.	Second individual registration through CFA Institute. 2/2 Students, faculty advisors, and industry mentors must each register.
Week of November 30	Virtual Subject Company Meeting. Links will be provided by CFA Society Toronto.	<i>This meeting will not be recorded.</i> It is each team's responsibility to send a representative to take notes.
January 8, 2027	Written reports due to CFA Society Toronto. All teams should submit two copies of their reports - one with their names and school information and one with their team number only. Reports should be submitted with the written report cover provided by CFA Institute (found in official rule document).	Email both copies to universityrelations@cfatoronto.ca by 11:59pm ET.



January 15, 2027	PowerPoint slides due to CFA Society Toronto. PowerPoint slides should not contain information identifying their university or team members, only their team number.	Email presentation slides to universityrelations@cfatoronto.ca by 11:59pm ET.
January 21, 2027	(VIRTUAL) LOCAL PRELIMINARY ROUND	<i>CFA Society Toronto will randomly assign a time slot for each team to present and notify your team the week before.</i> <i>All team members should be available to present.</i>
January 29, 2027	Top 4 scoring teams will be notified.	<i>Top 4 teams are invited to compete in-person at the local final round.</i>
February 5, 2027	Top 4 teams PowerPoint presentations for local competition due to CFA Society Toronto.	Email presentation slides to universityrelations@cfatoronto.ca by 11:59pm ET.
February 11, 2027	(IN-PERSON) LOCAL FINAL COMPETITION	