



For questions or more information to complete this form, please refer to the instruction page.

Fields marked with an asterisk (*) are mandatory.

1. Corporation Information

Corporation Name *
THE TORONTO SOCIETY OF FINANCIAL ANALYSTS

Ontario Corporation Number (OCN) * 235090	Company Key * 338648130
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Official Email Address *
fpinto@cfatoronto.ca

2. Contact Information

Please provide the following information for the person we should contact regarding this filing. This person will receive official documents or notices and correspondence related to this filing. By proceeding with this filing, you are confirming that you have been duly authorized to do so.

First Name * Ryan	Middle Name	Last Name * Prendergast
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Telephone Country Code	Telephone Number * 519-924-0001	Extension 279
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Email Address *
rprendergast@carters.ca

3. Purposes and Provisions

Is this corporation a charity or intend to operate as a charity? *

Yes No

Purposes

The purposes of the corporation are: *

- (a) To create a community for individuals who are employed and/or who have an interest in the investment and financial services industry;
- (b) To advance and promote the value of the CFA designation among a wide range of stakeholders, including employers, regulators, academia and the public at large;
- (c) To promote high standards of professional ethics and competence in the investment and financial services industry; and,
- (d) To educate and inform members and non-members on a broad range of investment and financial industry topics and trends.

Special Provisions

Because the corporation is operating as a non-profit, the following special provisions will be included in the restated articles.

You may restate any additional special provisions in the space below.

The special provision(s) are:

Commercial purposes, if any, included in the articles are intended only to advance or support one or more of the non-profit purposes of the corporation. No part of a corporation's profits or of its property or accretions to the value of the property may be distributed, directly or indirectly, to a member, a director or an officer of the corporation except in furtherance of its activities or as otherwise permitted by this Act.

If the corporation will restate any existing additional special provisions, enter them in the space below: i

(b) Upon the dissolution of the corporation and after satisfying the interests of its creditors in all its debts, obligations and liabilities, its remaining property shall be distributed or disposed of to one or more organizations in Canada that have similar purposes to those of the Corporation at the time of dissolution as determined by the board of directors by resolution.

(c) The corporation is authorized to establish three (3) classes of members as follows:

1. Regular Members – Members in this class are entitled to receive notice of and attend all meetings of members and each such member is entitled to one (1) vote at such meetings, except meetings at which only members of another class are entitled to vote separately as a class.

2. Affiliate Members - Members in this class are not entitled to receive notice of, attend or vote at meetings of the members.

3. Association Members - Members in this class are not entitled to receive notice of, attend or vote at meetings of the members.

(d) Any by-law, amendment or repeal of a by-law shall require confirmation by Special Resolution of the Members.

4. Required Statement

The corporation confirms the following:

These Restated Articles of Incorporation correctly set out, without any changes, the corresponding provisions of the Articles of Incorporation as amended and supersede the original Articles of Incorporation and any amendments made to them. *



5. Authorization

* I, Ryan Prendergast

confirm that this form has been signed by all the required persons.

Caution - The Act sets out penalties, including fines, for submitting false or misleading information.

Required Signature i

Name	Position	Signature
Brian Madden	chair	DocuSigned by:  413353B5C850404...
Fred Pinto	Chief Executive Officer	DocuSigned by:  88C1C6D6BEE14B5...