

## 2024 – 2025 CFA INSTITUTE RESEARCH CHALLENGE

### LOCAL COMPETITION TIMELINE

Date	Task	Notes
September 23, 2024	CFA Society Toronto team registration opens	
October 30, 2024	CFA Society Toronto team registration deadline (local). Team Faculty Advisors will register everyone on the team.	This is the first registration. All teams will need to complete two registrations; one with CFA Society Toronto and one with CFA Institute
October 30, 2024 12:30pm – 1:00pm ET	Kick-off virtual event with all Research Challenge teams. Subject Company will be announced, and any competition updates will be discussed. At least <b>one</b> representative from a team is required to be in attendance. Details to be provided.	
By November 6, 2024	Team Industry Mentors will be assigned for teams that have requested on their online registration form that our Society appoint a mentor. Click <a href="#">here</a> to get more information about the Industry Mentor role.	
November 12, 2024 by 12pm ET	Team deadline to submit 3 questions to CFA Society Toronto for Subject Company meeting.	Questions to be submitted to <a href="mailto:universityrelations@cfatoronto.ca">universityrelations@cfatoronto.ca</a>
November 13, 2024	CFA Institute team registration deadline (Students, Faculty Advisors, and Industry Mentors). Registration links to be provided.	This is the second registration requirement.
November 28, 2024 1:00pm – 3:00pm ET	Subject Company virtual meeting with all team representatives to answer team questions. Details to be provided.	
January 10, 2025 by 12pm ET	Written reports due to CFA Society Toronto.	<b>Teams are reminded that the written report should not contain information identifying their university or team members.</b> Please refer to pages 15 and 16 of the Official Rules for guidelines.
January 15, 2025 by 12pm ET	PowerPoint slides due to CFA Society Toronto.	<b>Teams are reminded that the PowerPoint slides should not contain information identifying their university or team members.</b>  <b>New due date.</b>
January 20, 21, 22, and 23, 2025 4:00-6:30pm ET	Preliminary presentation round where all teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (50% written report score/50% preliminary presentation score) will move on to present at the local final. <b>All team members should be available to present on any of these days.</b>	CFA Society Toronto will randomly assign a day for each team to present and notify you on Friday January 17th. The order you present in will be communicated the morning of your presentation day.  <b>Additional date added.</b>
January 28, 2025	Top 4 scoring teams will be announced.	
February 7, 2025 by 12pm ET	Top 4 teams PowerPoint presentations for local competition due to CFA Society Toronto	



<p><b>February 12, 2025</b> <b>Local Competition</b> <b>3:00-6:30pm</b></p> <p><b>Awards Reception</b> <b>6:30-8:00pm</b></p>	<p>CFAI Institute Research Challenge Local Competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions (in-person in Toronto)</p>	
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