

2025 CFA SOCIETY TORONTO ETHICS CHALLENGE

LOCAL COMPETITION TIMELINE

Date	Task	Notes
September 23, 2024	CFA Society Toronto team registration opens	
October 30, 2024	CFA Society Toronto team registration deadline (local). Team Faculty Advisors will register everyone on the team.	This is the first registration. All teams will need to complete two registrations; one with CFA Society Toronto and one with CFA Societies Canada
November 20, 2024 12:30PM – 1:00PM ET	Local Kick-off zoom meeting with all registered teams. Registration, timeline and rule updates will be discussed. Details to be provided.	
November 30, 2024	CFA Societies Canada team registration deadline (Students & Faculty Advisors). Registration links to be provided.	This is the second registration requirement.
December 16, 2024 – January 12, 2025	Ethical Decision-Making (EDM) Program kick-off. Enrollment details will be provided. All students must have completed the EDM online program by January 12, 2025	
January 22, 2025	CFA Society Toronto will distribute an identical ethics case study to all registered competing teams.	Please note, students have ~3 weeks this year to prep until the local final.
February 7, 2025 by 12:00pm ET	Final PowerPoint presentations and executive summary (maximum 1,000 words) due to CFA Society Toronto.	The executive summary will be used for information purposes only and will not be considered in the overall score. Teams are reminded that neither the PowerPoint slides nor the executive summary in Word should contain information identifying their university.
February 12, 2025 Preliminary Round (if required) Local Competition Time - To be confirmed Awards Reception 6:00 – 7:30pm	CFA Society Toronto Ethics Challenge Local Competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions (in-person in Toronto) <i>*If there are more than 5 teams registered, the preliminary round will be held in the morning, followed by the local competition in the afternoon</i>	
May 2, 2025	2025 CFA Societies Canada Ethics Challenge – National Round held virtually - finalists from across Canada compete for the national title.	The National Round will also include a student event which is open to both competing and all other interested students.